



C.O.I.M. S.p.A.
CHIMICA ORGANICA INDUSTRIALE MILANESE
www.coimgroup.com

Sede legale e amministrativa:
20090 Buccinasco (MI) - Italia
Via delle Azalee, 19
Numero R.E.A. MI-706575 - N.Mecc. MI 027496
Trib. Milano Reg. N. 128783 - Capitale Sociale € 5.572.800

Stabilimenti e sedi secondarie:
24010 Offanengo (CR) - Italia
Via Ricengo, 21/23
Tel. +39 0373 2481 r.a. - Fax +39 0373 789222
Numero R.E.A. CR-159324

26817 San Martino in Strada (LO) - Italia
Via privata Fabrizio De Andre, 24
Tel. +39 0371 942800 - Fax +39 0371 942819
Numero R.E.A. LO-2544771



COIM SPA and Manali Petrochemicals Limited will enter into a binding/ Share Purchase Agreement (SPA) to acquire Notedome Ltd

October 20, 2025 - **COIM SPA**, a multinational company developing and manufacturing specialty chemicals since 1962, has reached an agreement in principle with **Manali Petrochemicals Ltd.** for the acquisition of **Notedome**, a leading UK-based polyurethane systems company specializing in the elastomer sector.

COIM and MPL will finalize and execute a binding Share Purchase Agreement (SPA), under which COIM will acquire 100% of the share capital of Notedome Ltd from MPL's subsidiary, AMCHEM (Singapore).

The parties have agreed to a valuation of at least 8.5 times Notedome Ltd's adjusted EBITDA, as jointly determined.

The transaction will be completed on a cash-free and debt-free basis, subject to customary closing conditions and shareholder approval by the seller.

With this strategic acquisition, COIM strengthens its international presence in the polyurethane systems sector and further expands its product and service capabilities in key European markets.

Further updates will be provided upon signing of the definitive agreement.

* * *

C.O.I.M. S.p.A. It was founded in 1962 from the meeting between Mario Buzzella and Cesare Zocchi, two individuals united by a passion for chemistry and entrepreneurial spirit. They started a business aimed at meeting the growing demand for chemical products generated by a rapidly expanding economy.

After 62 years, the COIM Group is an Italian multinational that develops, produces, and markets specialty chemicals worldwide for the manufacturing industry, ensuring local presence through 19 companies - of which 9 are specialized production and R&D sites - in Italy, Singapore, India, the USA, Brazil, Spain, Austria, and the Netherlands. Over 1,350 specialized employees are dedicated daily to understanding and meeting customer expectations with three main product families:

Press Office C.O.I.M. S.p.A.; BEA MEDIA COMPANY SRL; DISCLOSERS

PR Contacts: chiara.urzino@disclosers.it ; carlotta.ruocco@digitalpr.pro ;

viviana.giussani@disclosers.it ; emanuela.centanni@disclosers.it

Contatti C.O.I.M. : comunicazione@coimgroup.com

1. *Polyesters and polyols;*
2. *PU Case: coatings, adhesives, sealants, and polyurethane-based elastomers;*
3. *Polyesters and special resins.*

Integration of raw materials, focus on polyurethane systems, a broad and diversified offering—18 product lines, from polyesters to PU systems—and substantial production capacity give COIM the ability to meet the technical, commercial, and logistical needs of customers in over 90 countries, with a turnover of over 1 billion euros.

The goal of the COIM Group is continuous and sustainable development, in line with the values that have always characterized its activities: care and respect for people and the environment.

www.coimgroup.com